

Chart in Half the Time — Sample

Copy-paste SOAP templates and smart phrases for the visits you see all day — EHR-agnostic, fully editable.

Convention: [] = fill in • *** = jump to next blank • {option / option} = pick one • normals are pre-filled — edit to the actual exam.

This free sample includes two of the pack's twelve SOAP templates and a few smart phrases. The full pack adds ten more templates (diabetes, lipids, URI, UTI, back pain, mood, thyroid, GERD, a universal acute shell, and a multimorbidity stack), a smart-phrases library, patient-instruction snippets, and an EHR setup guide.

Sample SOAP templates

Hypertension follow-up

S: [Age] {M/F}, HTN follow-up. Home BP readings: *** . Adherence: *** . Side effects: {none / ***}. Diet/sodium/activity: *** .
O: BP *** (repeat ***), HR *** , BMI *** . CV: RRR, no edema. Exam otherwise unremarkable except *** .
A: Essential hypertension (I10), {at goal / above goal}. {No / } target-organ concern.
P: {Continue / Adjust} [medication, dose]. Lifestyle: DASH diet, sodium limit, activity. {Labs: BMP, lipids ***}. Recheck BP in [interval]. RTC [interval].

Upper respiratory infection (acute)

S: [Age] {M/F}, [duration] of {congestion / sore throat / cough / rhinorrhea}. Fever: {none / ***}. No {dyspnea / chest pain}. Red flags: {none / ***}.
O: T *** , SpO2 *** . HEENT: *** . Lungs: clear, no distress. {Centor / exam} *** .
A: {Viral URI (J06.9) / acute pharyngitis / acute sinusitis}. Likely viral.
P: Supportive care reviewed (fluids, rest, analgesia). {No antibiotic indicated — rationale given / Rx ***}. Return precautions given: *** . RTC if not improved in [interval].

Sample smart phrases

ROS — negative template

ROS: Constitutional, Eyes, ENT, CV, Resp, GI, GU, MSK, Skin, Neuro, Psych, Endocrine, Heme/Lymph, Allergy/Immuno reviewed and negative except as noted in HPI.

Exam — adult normal

Gen: alert, no acute distress. HEENT: normocephalic, atraumatic, oropharynx clear. Neck: supple, no lymphadenopathy. CV: RRR, no m/r/g. Resp: clear bilaterally, no distress. Abd: soft, non-tender, no organomegaly. Ext: no edema, pulses intact. Skin: no concerning lesions. Neuro: A&Ox3, grossly non-focal. Psych: normal mood/affect.

Get the full pack — 12 templates + smart-phrases library + patient snippets + EHR setup guide, editable, instant download, \$39 at swiftclinicalsolutions.com/resources.

Templates and education only — not legal, billing, or compliance advice.